

## Alstom FY 2024/25 consensus

Published on 29 April 2025

Alstom decided, for the fiscal year 2024/25, to provide the market with a company compiled consensus, based on estimates provided for the Group.

As such, Alstom has collected financial forecasts between 10 April and 25 April 2025 directly from the sell-side analysts.

It is provided by Alstom solely for information purposes and may not be necessarily complete. Its publication by Alstom shall under no circumstances be regarded as a validation or approval by Alstom of all or part of these forecasts.

It does not represent the opinions, forecasts or forward-looking statements of Alstom, or of its management. In consequence, Alstom cannot be held responsible for any of the information, statement or data contained in or omitted from this table. This information should not be construed as an invitation to buy or sell shares or to enter into any type of transaction whatsoever.

\*\*\*

<b>FY 2024/25 (in € million)</b>	<b>Orders</b>	<b>Sales</b>	<b>Adj. EBIT</b>	<b>Adj. EBIT margin</b>	<b>Adj. Net Income</b>	<b>Free Cash Flow</b>
<b>Mean</b>	<b>19,642</b>	<b>18,307</b>	<b>1,159</b>	<b>6.3%</b>	<b>555</b>	<b>330</b>
<b>Median</b>	<b>19,609</b>	<b>18,310</b>	<b>1,167</b>	<b>6.4%</b>	<b>567</b>	<b>340</b>
Min	18,373	17,864	1,084	6.1%	274	90
Max	20,692	18,481	1,193	6.5%	657	479
# forecasts	15	15	15	15	10	14